

31 October 2014

# SYGNALS

## HEADLINE INDICES

Returns for periods greater than 1 year are annualised.

	1 Mth	3 Mths	6 Mths	1 Yr	2 Yrs	3 Yrs	5 Yrs
J203T FTSE/JSE All Share Index	1.0%	-2.1%	3.2%	12.5%	19.2%	19.0%	16.9%
J403T FTSE/JSE SWIX Index	2.8%	0.9%	7.5%	16.5%	21.3%	21.5%	18.6%
J303T FTSE/JSE CAPI Index	1.1%	-1.9%	3.4%	12.6%	19.3%	19.1%	17.1%
J253T SA Listed Property Index	6.8%	12.4%	16.9%	19.4%	18.9%	22.0%	20.9%
ALBI BEASSA All Bond Index	3.4%	4.6%	7.9%	9.0%	6.5%	8.7%	10.1%
STeFI Index	0.5%	1.5%	3.0%	5.7%	5.5%	5.5%	5.9%
MSCI World Index in SA Rands	-3.0%	1.7%	5.7%	17.5%	30.9%	26.9%	19.0%

## OTHER FTSE / JSE INDICES

	1 Mth	3 Mths	6 Mths	1 Yr	2 Yrs	3 Yrs	5 Yrs
J210T Resources 20	-9.8%	-19.9%	-16.6%	-4.7%	-0.5%	-0.7%	2.9%
J211T Industrials 25	4.0%	4.3%	11.2%	18.7%	30.3%	30.8%	27.0%
J212T Financials 15	7.0%	5.8%	11.4%	23.6%	27.2%	28.2%	20.5%
J200T Top 40	0.7%	-2.7%	2.7%	12.4%	19.4%	18.7%	16.6%
J201T Mid Cap	2.1%	0.8%	4.9%	12.5%	16.6%	19.3%	17.7%
J202T Small Cap	3.7%	4.7%	9.3%	17.2%	26.5%	26.0%	20.1%
J259T Dividend Plus Index	3.8%	0.7%	2.3%	7.3%	10.8%	14.4%	14.6%
J251T FTSE/JSE Preference Share	-3.3%	-6.1%	-4.2%	4.1%	0.6%	3.3%	5.9%

## SOUTH AFRICAN INFLATION RATES TO SEPTEMBER 2014

	1 Mth	3 Mths	6 Mths	1 Yr	2 Yrs	3 Yrs	5 Yrs
Headline CPI	0.0%	1.2%	2.1%	5.9%	5.9%	5.8%	5.2%
PPI	0.1%	0.6%	2.0%	6.9%	6.8%	5.8%	7.0%

## INTERNATIONAL INDICES in USD

	1 Mth	3 Mths	6 Mths	1 Yr	2 Yrs	3 Yrs	5 Yrs
MSCI All Country World Index	0.7%	-0.4%	2.4%	7.8%	15.3%	13.0%	10.6%
MSCI World Index	0.6%	0.1%	2.2%	8.7%	16.9%	14.4%	11.4%
MSCI Emerging Market Index	1.2%	-4.2%	3.7%	0.6%	3.5%	3.2%	4.6%
Barclays Capital Global Aggregate Bond Index	0.0%	-2.2%	-1.8%	0.2%	-0.7%	0.7%	2.6%

## COMMODITIES in USD

	1 Mth	3 Mths	6 Mths	1 Yr	2 Yrs	3 Yrs	5 Yrs
Gold	-3.0%	-8.5%	-9.2%	-11.3%	-17.4%	-11.9%	2.3%
Platinum	-5.4%	-15.7%	-13.7%	-15.2%	-11.4%	-8.3%	-1.5%
Copper	1.5%	-4.2%	1.7%	-5.5%	-6.5%	-4.7%	0.8%
Oil	-9.9%	-19.1%	-20.8%	-21.5%	-12.0%	-7.8%	2.8%

## EXCHANGE RATES

	1 Mth	3 Mths	6 Mths	1 Yr	2 Yrs	3 Yrs	5 Yrs
Rand/ US Dollar Exchange Rate	-3.6%	1.6%	3.4%	8.1%	12.0%	11.0%	6.8%
Rand/ Euro Exchange Rate	-3.8%	-4.3%	-6.0%	0.4%	10.4%	7.5%	3.6%
Rand/GB Pound Exchange Rate	-4.9%	-3.8%	-2.0%	7.8%	11.5%	10.8%	6.3%

SYGNIA ASSET MANAGEMENT (PTY) LTD Registration No. 2003/009329/07

Directors: N. Giles | S. Mkhwanazi\* | S. Peile | M. Wierzycka | \*non-executive director

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## FTSE/JSE ECONOMIC GROUP AND SECTOR INDICES

Returns for periods greater than 1 year are annualised.

		1 Mth	3 Mths	6 Mths	1 Yr	2 Yrs	3 Yrs	5 Yrs
J203T	All Share	1.0%	-2.1%	3.2%	12.5%	19.2%	19.0%	16.9%
J500T	Oil & Gas	-8.4%	-9.3%	-4.8%	11.0%	26.7%	20.3%	17.7%
J505T	Oil & Gas Producers	-8.4%	-9.3%	-4.8%	11.0%	26.7%	20.3%	17.7%
J510T	Basic Materials	-9.1%	-20.6%	-17.6%	-7.5%	-3.6%	-2.9%	1.5%
J135T	Chemicals	0.0%	-1.1%	1.7%	4.6%	29.2%	27.1%	19.8%
J173T	Forestry & Paper	-0.2%	1.1%	11.3%	13.7%	41.9%	42.8%	28.1%
J175T	Industrial Metals	-1.1%	-21.2%	-20.6%	-26.0%	-18.8%	-12.3%	-3.5%
J177T	Mining	-10.3%	-22.7%	-20.0%	-9.0%	-6.2%	-5.2%	-0.2%
J150T	Gold Mining	-24.3%	-35.3%	-38.0%	-26.3%	-36.0%	-31.1%	-15.6%
J153T	Platinum Mining	-7.4%	-25.0%	-30.7%	-28.8%	-18.1%	-18.9%	-12.0%
J154T	General Mining	-8.9%	-20.9%	-16.4%	-4.0%	1.1%	2.5%	4.5%
J520T	Industrials	5.4%	2.1%	4.9%	9.2%	18.3%	22.1%	16.3%
J235T	Construction & Materials	-5.1%	-7.7%	-5.1%	-17.8%	-0.7%	2.1%	-4.5%
J272T	General Industrials	8.8%	6.9%	10.7%	21.6%	28.1%	29.1%	23.5%
J273T	Electronic & Electrical Equipment	-7.8%	-13.0%	-13.7%	-12.3%	-5.8%	1.7%	3.4%
J275T	Industrial Engineering	-1.9%	-1.3%	-11.0%	-3.4%	7.8%	19.5%	22.7%
J277T	Industrial Transportation	4.8%	-4.8%	-2.7%	-2.7%	10.8%	25.1%	22.1%
J279T	Support Services	4.1%	5.0%	12.8%	9.8%	14.1%	12.4%	10.5%
J530T	Consumer Goods	0.2%	1.3%	1.8%	11.5%	29.3%	28.1%	27.6%
J335T	Automobiles & Parts	14.0%	1.2%	-10.2%	-2.2%	13.4%	33.6%	52.2%
J353T	Beverages	-0.9%	7.8%	10.4%	21.4%	32.1%	31.1%	27.0%
J357T	Food Producers	2.5%	5.8%	19.8%	20.4%	16.6%	20.6%	19.0%
J372T	Household Goods	4.3%	5.2%	4.3%	49.6%	43.6%	37.7%	28.7%
J540T	Health Care	8.6%	17.3%	28.3%	29.3%	40.4%	43.5%	33.8%
J453T	Health Care Equipment & Services	2.0%	5.5%	21.8%	25.5%	33.4%	39.1%	31.1%
J457T	Pharmaceuticals & Biotechnology	16.4%	32.4%	35.8%	33.5%	49.8%	49.3%	36.0%
J550T	Consumer Services	9.7%	3.6%	24.5%	26.5%	29.7%	34.3%	30.7%
J533T	Food & Drug Retailers	10.2%	1.6%	-2.6%	-2.2%	2.2%	15.3%	21.1%
J537T	General Retailers	8.9%	3.9%	14.7%	9.0%	9.0%	18.1%	25.7%
J555T	Media	10.2%	3.5%	38.6%	46.4%	56.5%	53.7%	37.4%
J575T	Travel & Leisure	5.5%	9.3%	9.1%	10.2%	18.8%	24.0%	14.1%
J560T	Telecommunication	2.6%	11.6%	18.1%	29.9%	30.8%	26.4%	21.1%
J653T	Fixed Line Telecommunications	7.2%	17.9%	55.7%	123.1%	79.1%	24.1%	8.5%
J657T	Mobile Telecommunications	2.5%	11.4%	17.1%	28.0%	29.7%	26.5%	21.7%
J580T	Financials	6.7%	5.9%	11.1%	22.3%	25.7%	27.5%	20.7%
J835T	Banks	10.0%	5.4%	13.5%	23.4%	24.5%	25.1%	19.1%
J853T	Non-life Insurance	-3.0%	3.5%	-2.5%	11.2%	9.8%	18.5%	21.9%
J857T	Life Insurance	4.8%	5.1%	7.9%	19.0%	29.6%	36.6%	26.2%
J877T	General Financial	5.9%	1.4%	2.7%	26.9%	30.0%	25.1%	17.6%
J898T	Equity Investment Instruments	2.8%	7.8%	12.9%	31.3%	30.5%	31.6%	21.1%
J590T	Technology	7.8%	5.3%	15.3%	6.5%	21.6%	27.6%	27.6%
J953T	Software & Computer Services	8.3%	6.5%	17.1%	15.4%	25.9%	29.7%	27.8%

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# SYGNIA

## BEASSA BOND INDICES

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	1 Mth	3 Mths	6 Mths	1 Yr	2 Yrs	3 Yrs	5 Yrs
GOVI: ALBI Government Bonds	3.3%	4.5%	7.8%	8.7%	6.2%	8.5%	9.9%
OTHI: ALBI Non-Government Bonds	3.8%	5.2%	8.6%	10.6%	8.1%	10.1%	11.2%
Bonds 1-3 Years	1.7%	2.3%	4.1%	6.1%	5.5%	6.3%	7.4%
Bonds 3-7 Years	2.6%	3.5%	6.9%	6.9%	5.0%	7.7%	9.3%
Bonds 7-12 Years	3.6%	4.4%	8.0%	7.1%	5.2%	8.8%	10.5%
Bonds 12+ Years	4.2%	5.8%	9.3%	11.4%	8.2%	9.7%	10.4%
SA Government Inflation Linked Bonds Index	1.4%	2.6%	5.9%	11.9%	7.6%	11.5%	10.7%
Composite Inflation Linked Bonds Index	1.4%	2.5%	6.0%	11.4%	7.4%	11.2%	10.6%

## OTHER INTERNATIONAL INDICES in USD

	1 Mth	3 Mths	6 Mths	1 Yr	2 Yrs	3 Yrs	5 Yrs
S&P 500	2.3%	4.5%	7.1%	14.9%	19.5%	17.2%	14.3%
FTSE UK 100	-2.5%	-7.8%	-8.5%	-3.0%	6.0%	5.5%	4.8%
NIKKEI 225	1.9%	-1.1%	7.4%	3.1%	15.9%	9.4%	6.2%
FTSE/JSE All Africa ex SA 30	-7.7%	-5.6%	1.2%	8.2%	12.8%	15.6%	6.4%
FTSE/JSE All Africa 40	-4.5%	-6.5%	-0.6%	4.9%	10.6%	11.8%	7.6%

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